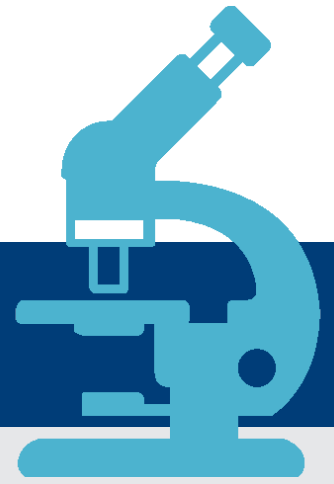


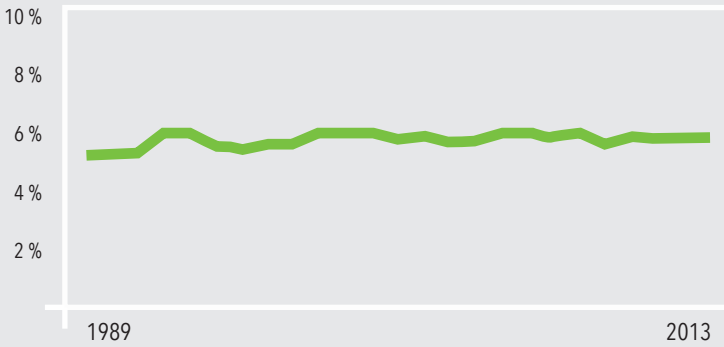
THE VALUE OF MEDICAL TECHNOLOGY



Medical devices make up a small and stable part of national health spending

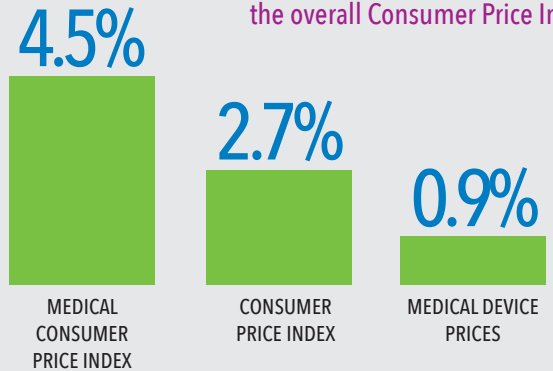
Between 1989 and 2013...

Spending on medical technology as a share of total national health expenditures has stayed steady at about 6%.

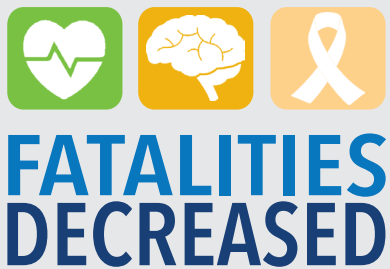


SOURCE: G. Donahoe, G. King. "Estimates of Medical Device Spending in the United States." June 2015.

Prices for medical devices have grown more slowly than the Medical Consumer Price Index or the overall Consumer Price Index.



Advanced medical devices and diagnostics allow people to live longer, healthier, and more productive lives



Medical advancements helped increase life expectancy by 5 years and reduce fatalities from heart disease, stroke and breast cancer by more than half over the past 30 years.

Between 1980 and 2010...



ADVANCED MEDICAL TECHNOLOGY HELPED REDUCE DURATION OF HOSPITAL STAYS BY

58%

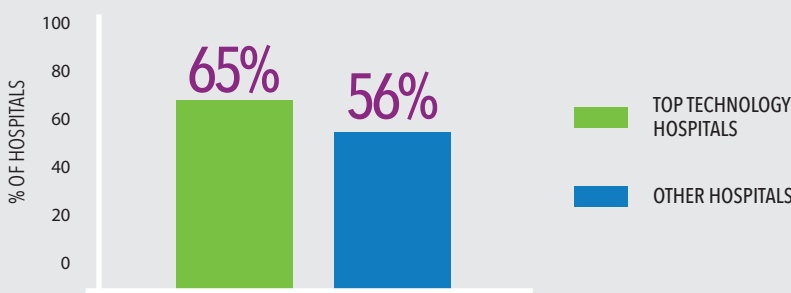
Medical advancements yield health care savings by replacing more expensive procedures, reducing hospital stays and allowing people to return to work more quickly.

SOURCE: National Center for Health Statistics. "Health, United States, 2012: With Special Feature on Emergency Care." Hyattsville, MD. 2013.

Medicare spending on high-tech hospitals is no higher than other hospitals



MEDICARE SPENDING **BELOW** NATIONAL AVERAGE



A 2015 study examining Medicare spending found that a higher percentage of hospitals with the highest levels of technology have spending rates below the national average.

SOURCE: Avalere Health. "The Impact of Medical Technology on Medicare Spending." September 2015.